

Student's Name _____ SS# _____

Asset Information

Dependent Students

Age of older parent _____	Parent	Student
<p>Total current balance of cash, savings, and checking accounts</p> <p>Current *net worth of investments (investment value minus Investment debt) Investments include real estate (other than the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other Securities, Education IRAs installment and land sale contracts (including mortgages held), commodities, etc. Investment Value includes the market value of these investments. Do not Include the value of life insurance and retirement plans (pension Funds, annuities, non-Education IRAs, Keogh plans, etc.) or the Value of prepaid tuition plans. Investment debt means only those debts that are related to the investments.</p>	\$ _____	_____
<p>Current *net worth of business (business value minus business Debt). Business value includes the market value of land, buildings, Machinery, equipment and inventory. Business debt means only Those debts for which the business was used as collateral.</p>	\$ _____	_____
<p>Current *net worth of investment farm (Don't include a farm that you live on and operate).</p>	\$ _____	_____